BEAKON End User Guide for Contractors

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1. Contracting Company

How to activate a contracting company account and create your employees, upload documents & approve employee documents

Contractor Company Responsibilities

- a. It is the responsibility of the Contracting Company to Create their direct employees as users in Beakon, refer to section Create Contractor Employees for a detailed procedure on how to create you employees
- b. It is the Contracting Company's responsibility to review and approve their direct employees Licence documents, refer to section Approving Employee Licence Documents for a detailed procedure on how to approve your company employees
- c. As a contractor to the Gladstone Regional Council it is a contractual requirement that the contracting company submit all required Insurance, Licensing or Certifications prior to commencing work on a GRC site
- d. The Contracting Company assumes responsibility for ensuring their Employees, Subcontractor Company/s & Subcontractor Company Employees are compliant with no outstanding tasks in Beakon prior to entering a GRC site
- e. The Contracting Company is to advise <u>Contracts@gladstone.qld.gov.au</u> in writing as soon as practical of all subcontractor companies that are intending to perform work under their instruction/ supervision on a GRC site at any given time

Activating a Contracting Company Account

a) The Contracting Company will receive an email (example pictured below) from Beakon with an activation link, username & password

Figure 1 - Account Activation



- a. Click on the activation link in the email, this will open an internet browser and display a login screen
- b. Enter the log in details from the email (username and password) and click log in
- c. Beakon will now prompt you to create a new password
- d. Once this has been completed, click log in

Figure 2 - Login Screen

You have now successfully activated your account.

3	GLADSTONE REGIONAL COUNCI
1	
P	assword
	C Keep me logged in
	Log In
	Forgot Password2

GRC Employees - Single Sign-On(SSO)

1.3 Uploading Mandatory Insurances & Licensing

a) Once you have successfully logged in, you will come to the Contractor Company's Beakon home page (refer to Figure 3 – Contractor Company home page)

Figure 3 - Contractor Company Home Page

a Dashboard							
Contractor Company - Welcome to Beako	on	C2					
GLADSTONE REGIONAL COUNCIL							
We are committed to providing a safe working environment for all workers engaged on or off site including our Service partners, Suppliers and Contractors, and to ensure our business activities do not impact on the public and communities in which we operate.							
On this page you will find links to user manuals and other tasks or actions required that will assist you to comply.							
To return to this Dashboard at any time, simp	ly click the logo at the top of your screen.						
All information is stored in accordance with	All information is stored in accordance with Gladstone Regional Council's Privacy Policy						
How to use Beakon <u>(download user manual</u>)							
My Documents to submit		Ĉ					
NAME	CATEGORY EXPIRY ATTACHMENT COMMENTS STATUS	ACTION					
Worker Compensation Insurance (Mandatory)	Insurance Not Submitted	Add					
Plant & Equipment Insurance (Mandatory)	Insurance Not Submitted	Add					
Public Liability Insurance (Mandatory)	Insurance Not Submitted	Add					
Aqua Card (Optional)	Licence	Add					
Aqua Card (Optional) Professional Indemnity Insurance (Optional)	Licence	Add					
Aqua Card (Optional) Professional Indemnity Insurance (Optional) Marine Carrier/ Transport Insurance (Optional)	Licence Insurance Insurance	Add Add Add					
Aqua Card (Optional) Professional Indemnity Insurance (Optional) Marine Carrier/ Transport Insurance (Optional) AS/NZS 4801 or ISO45001 Safety Standard Certification (Optional)	Licence Insurance Certificates	Add Add Add Add					
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Aqua Card (Optional) Professional Indemnity Insurance (Optional) Marine Carrier/ Transport Insurance (Optional) AS/NZS 4801 or ISO45001 Safety Standard Certification (Optional) Building Insurance (Optional) Contract Insurance (Optional)	Licence Insurance Certificates Insurance Insurance	Add Add Add Add Add Add Add					

- b) You can now begin to upload your Company certificates and insurance documents by selecting the blue Add button in the 'My Documents to submit' dashlet
- c) Please note that some documents are listed as Mandatory and others as Optional, you will still need to upload all relevant documents as per your contract requirements
- d) Company compliance and entry to site is dependent on 'Mandatory' items meeting Gladstone Regional Council's requirements, being uploaded and approved in Beakon
- e) The documents also have an expiry date, which you can view on the dashlet in between the 'Document Type' and 'Status' columns
- f) When Adding/Uploading a new document you will need to manually add the expiry date. You will receive an email notification prior to the document expiry as a prompt to provide the updated/ renewed document

1.4 Create Contractor Employees

a) To add a new employee, you will need to select the 'Contractors' drop down and select 'Contractors'. (refer to Figure 4 – Contractors Selection tab below)



Figure 4 - Contractors Selection Tab

b) This will bring you to a new page (refer to Figure 5), on the right side of the window select the 'create' button

Home > Contractors Search Contractor									6
									6
NAME									
	COMPANY NAME				ROLE	Contractor Comp~	SKILLS	Select	
	BUSINESS UNIT			⊕ ⊗	USER STATUS	· ·	STATUS	Select	~
INDUSTRY	CONTRACTS	Select	~		CONTRACT RISK	· .	REPORT TO ME		

Figure 5 – Create Button

You currently have no records saved. Create or Import one now.

c) Fill in the required information and select 'save' (refer to figure 6)

Figure 6 – Fill in the Employee Information fields

Figure 7 - Returning to 'Search Contractor' nage

Home > Contractors > Cre Save Cancel	Save Cancel			
 Your Information 	ion	-		
Type: * User Name: * First Name: * Last Name: * Status: *	Select ~		Role: * Skills: * Reports To: Profile Picture:	✓ ✓ Tip: Search by the last name first when using the input box Choose File No file chosen
Street: Suburb: Postal Code: Email Settings			Work Phone: Phone Mobile:	a ∎ +61 •
Email Address: * Save Cancel	•	Primary Reply-to		

- d) Once you have added the employee details and selected save, the employee will receive an email requesting them to login and reset their password. (If the email cannot be found in their email inbox please remind them to also check their 'Junk' email folder)
- e) Beakon will take you back to the 'Search Contractor' page (refer to Figure 7)

e II Contractors							
USERS BY TYPE	LEARNING	LICENCE					
0	0	0					
and Contractor							
arch Contractor							TCI
AME	COMPANY NA		ROLE	Select 🛩	5434.5	Select	
ONTRACT OWNER	O BUSINESS UNIT	•	⊙ ⊙ uses status	~	STATUS	Select	
NDUSTRY	CONTRACTS	Select	CONTRACT RISK	~	REPORT TO ME		
Search Clear							
- Bulk Actions v					1.1	(1-1of 1)	
MOTES 8 NAME 8	COMPANY NAME 8 8	iou i	SKILL	STATUS 8 LA	ARNING INSI	HANCE LICE	NCE
		Contractor Employee	 General Contractor Employee 	Active	E c/s	N/A D	0/1
O (20) Bob Smith						_	_

1.5 Approving Employee Licence Documents

Figure 8 - Completion Status example

a) Licence Status explained GREEN=Approved, ORANGE=Completed Awaiting Approval, RED=Incomplete (See figure 8 – Completion Status Example)



- b) To approve your company employee licence document/s select the orange box (refer to Figure 8 Completion Status Example)
- c) View Licence screen will appear (refer to Figure 9 Viewing and Approving Employee Documents)
- Review the Licence document ensuring they have been uploaded correctly, expiry dates are correct & select the Approval tick under Action (refer to Figure 9 – Viewing and Approving Employee Documents)

View Lice	nce								×
ACTION	NAME	EXPIRY DATE	VIEW DOCUMENT	STATUS	APPROVE / REJECT BY	APPROVE / REJECT DATE	COMMENTS	ACTION	HISTORY
∧ Mandato	ory Licence								
Add Edit	Drivers Licence (change to exact class)	27/12/2021	View	Approved	Jolene Plater	08/03/2021 12:46			History
	ence	Select v	iew to open file					Approve	
Add Edit	Work safely in the construction industry (White		<u>View</u>	Pending Approval				Reject	History

As per the clause of the contract, the Contractor is obligated to ensure all Contractor employees and subcontractors who will be working at Council sites have been registered in Beakon and have uploaded all mandatory licences and completed inductions prior to starting work on Council sites. If a Contractor, Contractor employee or subcontractor fails to maintain the required data, complete overdue actions and/or complete designated training and inductions, Council reserves the right to refuse or remove the subject parties from Council sites.

Figure 9 - Viewing and Approving Employee Documents

e) If rejecting a Licence document, a screen will appear prompting for Comments/ Reason (refer to Figure 10), enter reason for rejection in the Message box & either save or save & send, save & send will notify the employee via email of the rejection with comments included. Licence option will turn red if rejected

Reject	
Message:	
1	
Constant Constant	

1.6 Contractor Employee Compliance Report

- a) Select the Contractors tab at the top of the Home screen (refer to Figure 4), select Contractors, this will bring you to the Contractors screen which will list all your Company Employees (as seen in Figure 7)
- b) Select the check box next to the Bulk Actions button to select all, or select the check box next to an employee (Refer to Figure 11)

Search Cont	tractor								
NAME			COMPANY NAME			ROLE			
REPORTS TO		\rightarrow \otimes	BUSINESS UNIT		\oplus \otimes	USER STATUS			
INDUSTRY	~		CONTRACTS	Select ~		CONTRACT RISK			
Search Clear									
Select	All								
✓ ✓ Bulk Action	✓ V Bulk Actions V Selected: 1								
NOTES \$	NAME \$		COMPANY NAME \$	ROLE		SKILL			
2 Ø 😢	GRC Test Employee Do not	delete	GRC Test	Contractor Employe	e	General Contractor Employee			
Bulk Action	Select Individua	al Emplovee							

Figure 11 - Select 'All Employees' or 'Individual'

c) Select 'Bulk Actions' & select the required Compliance Report (refer to Figure 12 - Bulk Actions - Contractor Compliance Report)

Figure 12 - Bulk Actions - Contractor Compliance Report

Contractor	s 🗸		
USERS BY TYPE	LEARNING	LICENCE	
0	0	0	
Search Contractor	r		
NAME		COMPANY NAME	
REPORTS TO	\oplus \otimes	BUSINESS UNIT	\bigcirc
INDUSTRY	~	CONTRACTS	Select ~
Search Clear	Compliance Report submitted, outstan Lead Contractor ob	t generates in MS Excel format ding & overall Compliance Sta stains this from any subcontra	tted compliance Report of documents atus of individuals **We suggest the ctors prior to commencing work
Print Card		COMPANY NAME \$	ROLE
Send Reminder	not delete	GRC Test	Contractor Employee
Reset Password			
Generate Contra	ctor Report		
Update Reports	to Creates an in	dividual only report card in P	DF format
Generate Audit F	Report		
Send Beakon ID	via SMS		
Send System Joi	n Email		

d) A prompt screen will appear to Generate the Report (refer to Figure 13 - Generate Report button), Select Generate Report

Figure 13 - Generate Report button

Compliance Report	×
Generate Report	

e) At the bottom of the screen a download prompt appears (refer to Figure 14 - Open Compliance Report), Select Open to Open the Report, or alternatively select Save and the document will automatically save to your downloads

Figure 14 - Open Compliance Report

What do you want to do with					
ComplianceReport_20200922_22256.xlsx (6.6 KB)?	Open	Save	~	Cancel	×
From: au.beakon.io					

f) The Compliance Report will now be open in Microsoft Excel. (refer to Figure 15 - Example of Contractor Compliance Report)

Figure 15 - Example of Contractor Compliance Report

AutoSave 💽 🖪 🥍 < 🤍 - 😵 - =	ComplianceReport_20200922_22225	i6 (1).xlsx - Excel	Jolene Plater 📀	13 📼	- • ×
File Home Insert Draw Page Layout Form	ulas Data Review View Help	FlowBreeze Inquire	Acrobat Power Pivot	ዖ Sea	rch 🖻 🖓
$\begin{array}{c c} & & \\ & & \\ & \\ Paste \\ & & \\ & \\ & \\ & \\ & \\ & \\ & \\ & \\ & $	>> Ceneral <	Conditional Formatting ~ Format as Table ~ Cell Styles ~	Insert → ∑ → A Image: Solution of the sector of the sec	t & Find & ter ~ Select ~	ldeas
A1 • I X ✓ fx Full Name					
Α	В	C D	E	F	G
1 2 Full Name	Skills Re	ports To Company N	lame Date Created		Compliant
3 Bob Smith 4	General Contractor Employee Ad	ntracts min TEST2	26/08/2020		No
5					
7					
8					
9					
10					

2. Contractor Employee

What are your responsibilities in Beakon, how to activate your account and End User instructions for using the GRC Beakon system

2.1 Contractor Employee Responsibilities

a) As a Contractor Employee it is your responsibility to complete the Gladstone Regional Council Induction in Beakon prior to entering a GRC site. Induction checks will be performed at the discretion of GRC representatives, failure to comply with this condition of entry can result in corrective actions such as a written warning to you as an individual and the contracting company, site exclusion until induction is completed or a non-conformance record.

2.2 Account Activation for Contractor Employees

a) Once your employer has created your user account in Beakon an auto generated email will send you a link with your username and password, you must use the username that is sent to your email (refer to Figure 16 - Account Activation Email)

Figure 16 - Account Activation Email

SYSTEM GENERATED - PLEASE DO NOT REPLY

Hi,

Here is your account username and temporary password for the Beakon system:

URL : https://au.beakon.io/grc/

Username : test1

Password : beakon123

Once you have logged in using the above password, you may be prompted to create a new password. To keep yo

If you have any questions, please contact your system administrator.

If you did not request a password reset, please delete this email and report this to your system administrator.

b) Enter the username and password, you will be prompted to create a new password and then returned to a new login in screen to login using your username and new password (refer to Figure 17)

Figure 17 - Login Screen
GLADSTONE REGIONAL COUNCIL
1
Password
□ Keep me logged in
Log In
Forgot Password? GRC Employees - Single Sign-On(SSO)

c) Once the login in has been successful you will be brought straight to the home page (refer to Figure 18 - Contractor Employee home page)

ADSTONE SUB-	Q Search	
Contractor Employee - Welcome to Beakon	My Documents to submit	c
GLADSTONE	NAME CATEGORY EXPLOY ATTACHMENT COMMENTS STATUS	ACTIO
REGIONAL COUNCIL	Drivers Licence (change to exact class) (Mandatory) Ucence	beitted Add
We are committed to providing a safe working environment for all workers engaged on or off site ncluding our Service partners, Suppliers and Contractors, and to ensure our business activities do	+ High Risk Work Licence (Optional) Licence	Add
not impact on the public and communities in which we operate.	+ Trade licence (Optional) Licence View Repro-	add add
In this page you will find links to user manuals and other tasks or actions required that will assist you o comply.	+ Work safely in the construction industry (White Card) (Optional) Licence	Aut
o return to this Dashboard at any time, simply click the logo at the top of your screen. Ill information is stored in accordance with Gladstone Regional Council's Private Policy tow to use Beakon (download user manual)	« (1 - 4 of 4) > >>	
	My Learning	R
	NAME 2 CATEGORY & DUE DATE AASSING SCORE & SCORE STATUS	ACTION
	Contractor Induction (Mandatory) 01 Induction 16/09/2021 90% 100%	Vew Start

2.3 Uploading Documents & Completing the GRC Online Induction

- a) Begin uploading your documents by selecting the Add button in the My Documents to Submit section (refer to Figure 19 'My Documents to Submit' & 'My Learning' Dashlets)
- b) Complete your GRC induction by selecting Start in My Learning (refer to Figure 19 'My Documents to Submit' & 'My Learning' Dashlets), this will automatically open the induction window and commence presenting the induction upon opening.

My Documents to submit				R
NAME	CATEGORY EXPIRY	ATTACHMENT CC	OMMENTS STATUS	ACTION
Drivers Licence (change to exact class) (Mandatory)	Licence		Not Submittee	Add
High Risk Work Licence (Optional)	Licence	Select 'Add' to upload document		Add
Trade licence (Optional)	Licence			Add
Work safely in the construction industry (White Card) (Optional)	Licence			Add
(1 - 4 of 4) > >>				
My Learning		Select 'Star	t' to begin GRC Induction	
NAME 🗢 CATEGO	RY 🗢 DUE DATE	PASSING SCORE 🖨	SCORE STATUS	ACTION
GECC Induction (Mandatory) 01 Induc	ction 27/11/2020	N/A	N/A No Attempt	Start
Contractor Induction (Mandatory) 01 Induc	ction 16/11/2021	90%	100% Passed	View Start
<pre></pre>				

Figure 19 - 'My Documents to Submit' & 'My Learning' Dashlets

- c) Once the induction has been completed, you will have a completion certificate available to view in 'My Learning'
- d) There is no requirement to print or provide a copy to GRC unless it has been specifically requested. GRC representatives can perform compliance checks on Contractors remotely using their mobile devices.

3. Subcontractors

What are your responsibilities in Beakon & how to provide a Compliance Report to the Lead Contractor?

- a) It is the responsibility of a Sub-Contracting Company to Create their direct employees as users in Beakon, (refer to section 1.4 Create Contractor Employees) for a detailed procedure on how to create your employees.
- b) It is the responsibility of the Sub-Contracting Company to review and approve their direct employees Licence documents, (refer to section 1.5 Approving Employee Licence Documents) for a detailed procedure on how to approve your company employees.
- c) For any Sub-Contractors performing work on a Gladstone Regional Council site it is a requirement that the Sub-Contracting company submits all required Insurance, Licensing or Certifications prior to mobilising to or commencing work on a GRC site.
- d) The Sub-Contracting Company assumes responsibility for ensuring their Employees are compliant, with no outstanding tasks in Beakon prior to entering a GRC site, and a compliance report has been provided to the Primary Contractor, (refer to section 1.6 Contractor Employee Compliance Report) for instructions on How to Run a Contractor Employee Compliance Report.

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5. Frequently Asked Questions

Q: When I try to login, I receive a user account does not exist?

A: Check that you have entered the username exactly how it appeared in the account activation email, usually this is caused by a clerical error and can be resolved by carefully entering the correct details.

Q: What is my activation password

A: beakon123 is the standard password issued to users for the first login, it is mandatory to reset this password upon the first login.

Q: What if I forget my passwordA: Select forgot password, enter your email & a reset password link will be emailed out.

Q: What if I forget my username? **A:** Please email Contracts@gladstone.gld.gov.au with your first and last name and company

Q: When I upload my Construction White Card Beakon asks for an expiry?A: Please just enter day & month of completion followed by 2099 (e.g. 01/05/2099)